



MSC GROUP PRESENTATION

WTO TESSD Working Group on Subsidies

May 2025

WTO TESSD Working Group Meeting

MSC GROUP OVERVIEW

CARGO DIVISION



PASSENGER DIVISION

CRUISE DIVISION



FERRY DIVISION



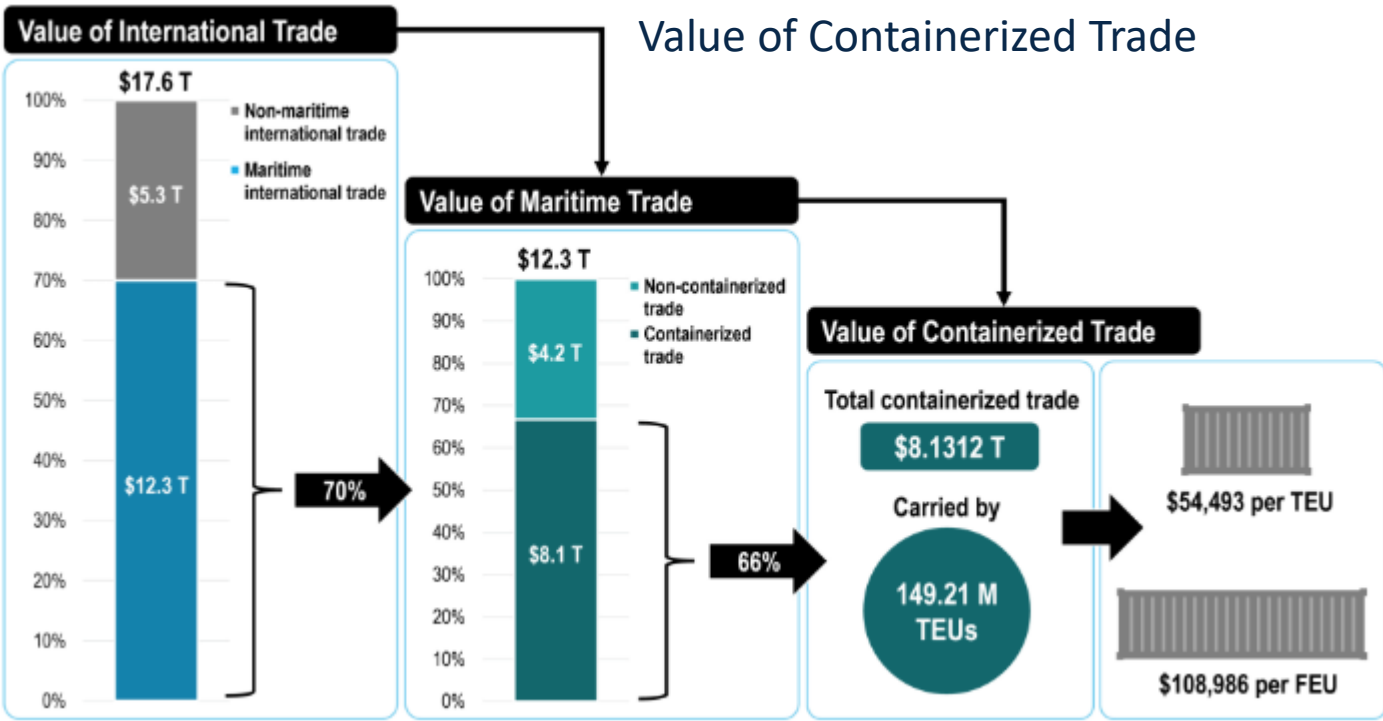
RAIL DIVISION



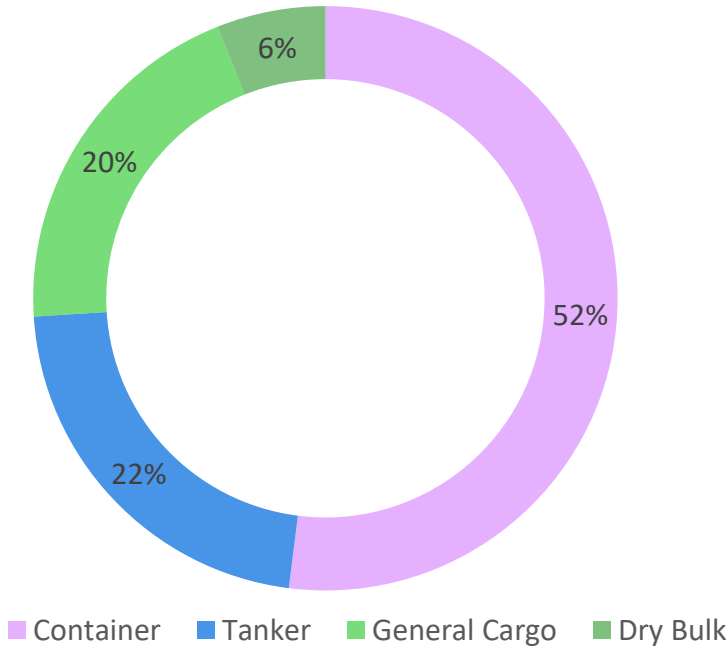
OTHER ENTITIES



CONTAINER SHIPPING SECTOR IMPACT ON GLOBAL TRADE



Value of World Seaborne Trade (US\$)



A comprehensive UNCTAD study conducted in 2020 valued total containerized trade at **\$8.1 trillion** accounting for over two thirds the value of maritime trade. A more recent study from Container Trade Statistics (CTS) and UNCTAD values total containerized trade at **\$10.3 trillion for 2023**.

Source: CTS 2024, UNCTAD Maritime Review Report 2024, 2021, Containerized trade in TEU Table 1.8.

Furthermore, the World Shipping Council (WSC) assesses that **52% of the value of world seaborne trade is facilitated by the global container sector**.

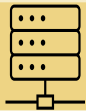
Source: World Shipping Council (WSC)



DECARBONIZING OUR GLOBAL FLEET: OUR ACTIONS

Our Objective: Net Zero by 2050

OUR ACTIONS TODAY



Vessel Performance and Route Optimization

Improving performance via energy-saving devices, an innovative data-driven vessel management system, crew training/upskilling



Existing Fleet

Over 300 Retrofits for existing vessels in past 2.5 years
Propeller and bow fittings
Engine conversions
Engine tuning equipment



150+ LNG Dual Fuel New Builds

Building **fuel flexibility** into our fleet

Vessels will run on **fossil today** and **bio and synthetic LNG in the future**



DECARBONIZING OUR GLOBAL FLEET: CHALLENGES

KEY CHALLENGES



Alternative Fuels Supply

Lack of access to **alternative fuels at scale**
Technology neutrality in policy design



Patchwork of Regulations

No harmonized approach across regions on technologies or fuels certification



Port Infrastructure

Roll out of onshore power supply (OPS) across ports at reasonable electricity prices

Increase port efficiency



Seafarer Upskilling

Seafarer training and upskilling will be critical to ensure crew **competency and safety**

DECARBONIZING OUR GLOBAL FLEET: RECOMMENDATIONS



1.

**Long term legal certainty
with ONE international
framework**



2.

**Maritime to be included in
National Energy Plans**



3.

**Overcome initial
infrastructure and supply
bottlenecks**

